

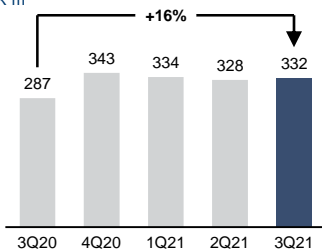
Marel Q3 2021 Fact Sheet



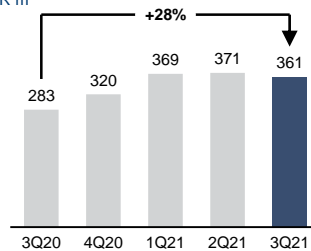
- Marel is a leading global provider of advanced food processing systems, software and services to the poultry, meat and fish industries.
- With around 7,000 employees in over 30 countries, Marel delivered EUR 332 million in revenues in Q3 2021 and has created excellent value for its shareholders since listing in 1992.
- Revenues are well balanced geographically, consisting of a healthy mix of greenfield projects, standard equipment and recurring service and maintenance revenues.
- Innovation is and has always been at the heart of Marel. Marel invests around 6% of revenues in research and development annually, more than any of its competitors.
- Marel's unique sales and service network is one of its key assets. A global sales and service organization of over 2,500 staff ensure high-performing, reliable solutions and is a trusted maintenance partner.



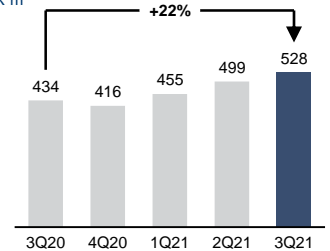
REVENUES
EUR m



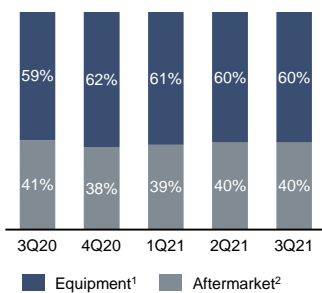
ORDERS RECEIVED
EUR m



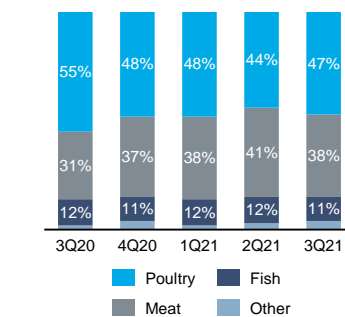
ORDER BOOK
EUR m



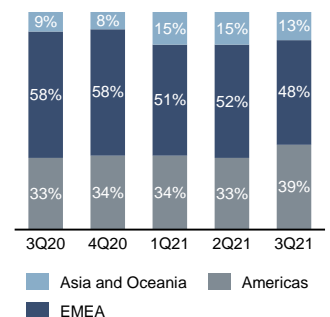
REVENUES BY BUSINESS MIX



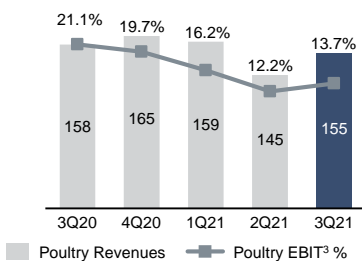
REVENUES BY INDUSTRY



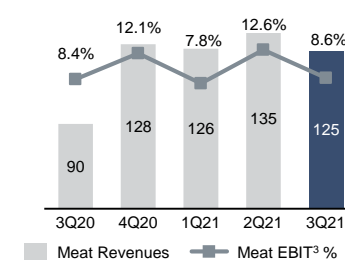
REVENUES BY GEOGRAPHY



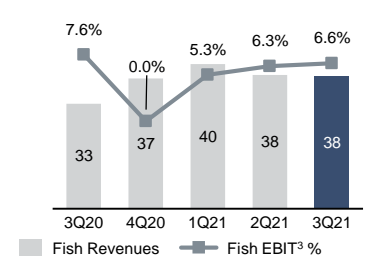
MAREL POULTRY
EUR m



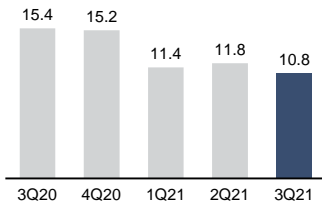
MAREL MEAT
EUR m



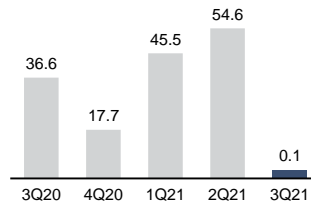
MAREL FISH
EUR m



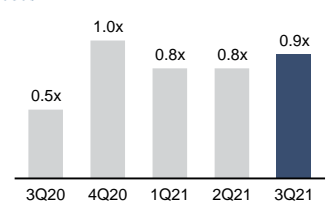
EBIT³ MARGIN
%



FREE CASH FLOW
EUR m



LEVERAGE
Net debt/EBITDA



¹ Equipment revenues are comprised of revenues from greenfield and large projects, standard equipment and modernization equipment, and related installations ² Aftermarket revenues are comprised of revenues from maintenance, service and spare parts. ³ Operating income adjusted for PPA related costs, including depreciation and amortization and beginning in Q4 2020, adjusted for acquisition related costs.

QUESTIONS?
PLEASE CONTACT
INVESTOR RELATIONS

Tinna Molphy
Marino Thor Jakobsson
Drofn Farestveit

+354 563 8001

ir@marel.com